

Exhibit “A”

Case No: 22-19361

Case Name: BlockFi Inc.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Task Category	Hours	Fees
Asset Sales	29.6	\$23,511.00
Case Administration	81.2	\$71,770.00
Claims/Liabilities Subject to Compromise	67.5	\$43,575.00
Court Attendance/Participation	0.8	\$920.00
Fee Application	7.9	\$5,725.00
Financial & Operational Matters	331.0	\$213,260.00
General Correspondence with Debtor & Debtors' Professionals	19.3	\$17,365.00
General Correspondence with UCC & UCC Counsel	21.9	\$23,955.00
Plan of Reorganization/Disclosure Statement	79.9	\$71,065.00
Total	639.1	\$471,146.00

Asset Sales

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate potential transactions, including sales and settlements of loans and other assets, as well as conducting due diligence on negotiations and counterparties.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	0.6	\$810.00
Manning, Matthew	Managing Director	\$1,150	7.0	\$8,050.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	1.8	\$1,701.00
Bostwick, Brian	Vice President	\$750	1.2	\$900.00
O'Connell, Daniel	Senior Associate	\$650	16.0	\$10,400.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	3.0	\$1,650.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			29.6	\$23,511.00

Date	Name	Task Category	Detail	Hours
8/2/2023	Lytle, Brennan	Asset Sales	Prepare analysis on ventures proposal received by the Debtors	1.6
8/4/2023	Manning, Matthew	Asset Sales	Correspondence with mining asset counterparty (.3) and claim purchaser counterparty (.2); correspondence with M. DiYanni (Moelis) re: counterparty (.2)	0.7
8/9/2023	Manning, Matthew	Asset Sales	Review status of loan assignment (.3) and correspondence with B. Silverberg, K. Aulet (BR) re: same (.3)	0.6
8/14/2023	Manning, Matthew	Asset Sales	Correspondence with potential counterparty	0.2
8/15/2023	Manning, Matthew	Asset Sales	Discussion with counterparty re: mining assets process (.3) and correspondence with M. DiYanni (Moelis) re: same (.1)	0.4
8/15/2023	Manning, Matthew	Asset Sales	Review US Farms status (.3) and correspondence with K. Aulet (BR) re: same (.1)	0.4
8/16/2023	Manning, Matthew	Asset Sales	Review Digistar update	0.4
8/18/2023	Manning, Matthew	Asset Sales	Correspondence with potential mining counterparty	0.2
8/21/2023	O'Connell, Daniel	Asset Sales	Participate in meeting with Haynes & Boone (M. Ferris, M. Frankle, T. Zavala, et al), and M3 (M. Manning) to discuss a potential loan settlement proposal	0.5
8/21/2023	O'Connell, Daniel	Asset Sales	Development of presentation materials for the UCC related to a potential mining loan settlement	2.4

Date	Name	Task Category	Detail	Hours
8/21/2023	Manning, Matthew	Asset Sales	Correspondence with counterparty, M. Meghji (M3) and M. DiYanni (Moelis) re: case status and introduction	0.3
8/22/2023	Lytle, Brennan	Asset Sales	Prepare analysis of mining rig valuation re: third party loan settlement	1.4
8/22/2023	O'Connell, Daniel	Asset Sales	Development of illustrative mining rig valuation for the collateral associated for an outstanding mining loan	2.8
8/22/2023	O'Connell, Daniel	Asset Sales	Iteration of summary presentation for UCC regarding a potential loan settlement proposal from counterparty	2.1
8/22/2023	Manning, Matthew	Asset Sales	Correspondence with D. Zugay (BRG) re: Core Scientific	0.2
8/23/2023	O'Connell, Daniel	Asset Sales	Iteration of UCC presentation deck related to potential loan settlement proposal in preparation for discussion with Company	1.7
8/23/2023	O'Connell, Daniel	Asset Sales	Iteration of analysis related to a potential settlement of Company's claim against Core Scientific	2.4
8/23/2023	Manning, Matthew	Asset Sales	Correspondence with A. Cheela (Company) re: venture investments	0.1
8/23/2023	Manning, Matthew	Asset Sales	Review materials related to Digistar (.7) and correspondence with D. O'Connell (M3) and M. Ferris (HB) re: same (.3)	1.0
8/24/2023	O'Connell, Daniel	Asset Sales	Discussion with Company (K. Spicer, J. Chu, and A. Assefa), and M. Manning (M3) to discuss a potential mining loan settlement proposal	0.5
8/24/2023	O'Connell, Daniel	Asset Sales	Update and iteration of presentation deck related to Core Scientific claim recovery analysis based on latest Plan filed by the Core Scientific debtors	1.5
8/24/2023	Meghji, Mohsin	Asset Sales	Correspondence regarding mining loan proposal	0.6
8/24/2023	Manning, Matthew	Asset Sales	Prepare for (.3) and participate in discussion with K. Spicer, J. Chu, and A. Assefa (Company) and D. O'Connell (M3) to discuss a potential mining loan settlement proposal (.5)	0.8
8/24/2023	Herman, Seth	Asset Sales	Review information re: Company mining assets in preparation for call with M. DiYanni (Moelis)	1.3
8/25/2023	O'Connell, Daniel	Asset Sales	Update presentation materials related to latest Core Scientific settlement proposal	0.9

Date	Name	Task Category	Detail	Hours
8/25/2023	Manning, Matthew	Asset Sales	Correspondence with potential counterparties re: meetings	0.3
8/25/2023	Manning, Matthew	Asset Sales	Discussion with M DiYanni, M Mestayer et al (Moelis) re: mining assets, FTX claims (.5) and correspondence with M. DiYanni (Moelis) and various counterparties re: introductions (.3)	0.8
8/25/2023	Manning, Matthew	Asset Sales	Correspondence with potential mining counterparty	0.1
8/25/2023	Herman, Seth	Asset Sales	Discussion with M DiYanni, M Mestayer et al (Moelis) re: mining assets, FTX claims	0.5
8/28/2023	Bostwick, Brian	Asset Sales	Review updated Core Scientific settlement materials	1.0
8/28/2023	Bostwick, Brian	Asset Sales	Call with B. Lytle (M3) to discuss Core Scientific materials	0.2
8/28/2023	O'Connell, Daniel	Asset Sales	Iteration of UCC presentation materials regarding a potential loan settlement proposal received by the Company	1.2
8/28/2023	Manning, Matthew	Asset Sales	Correspondence with M. Henry (Company) and Elementus re: loan settlement	0.1
8/31/2023	Manning, Matthew	Asset Sales	Review Core Scientific update (.2) and correspondence with M. Ferris (HB) re: same (.1); correspondence with M. Ferris (HB) re: Digistar status (.1)	0.4

Case Administration

On an ongoing basis, M3 conferred with the UCC Committee, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	12.4	\$16,740.00
Manning, Matthew	Managing Director	\$1,150	24.8	\$28,520.00
Ehrler, Ken	Managing Director	\$1,150	1.5	\$1,725.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	8.2	\$6,150.00
O'Connell, Daniel	Senior Associate	\$650	12.0	\$7,800.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	8.0	\$4,400.00
Peters, Steven	Analyst	\$450	14.3	\$6,435.00
Total			81.2	\$71,770.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in weekly UCC call with BR team and Committee to discuss Plan next steps and implementation (.9)	1.3
8/1/2023	Manning, Matthew	Case Administration	Prepare and review materials at Committee Member request re: operational next steps and Wind-Down Trust (2.6); correspondence and discussions with M. Meghji, K. Ehrler, B. Lytle (M3) re: same (.8)	3.4
8/3/2023	Meghji, Mohsin	Case Administration	Review correspondence related to professional fees and key workstreams	0.8
8/7/2023	Lytle, Brennan	Case Administration	Attend meeting with B. Bostwick (M3) re: prior weeks deliverables and updates to case status	0.2
8/8/2023	Lytle, Brennan	Case Administration	Attend meeting with the Company UCC discussing case status	1.0
8/8/2023	Bostwick, Brian	Case Administration	Meet with M. Manning, B. Lytle (M3) to discuss workstreams	0.8
8/8/2023	Bostwick, Brian	Case Administration	Call with K. Aulet et al (BR), M. Manning, B. Lytle (M3), and UCC	0.8
8/8/2023	Bostwick, Brian	Case Administration	Discuss UCC follow-up items with M. Manning, B. Lytle (M3)	0.2
8/8/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in weekly UCC call re: case status and next steps (.7)	1.1
8/8/2023	Manning, Matthew	Case Administration	Discuss UCC follow-up items with B. Bostwick, B. Lytle (M3)	0.2
8/8/2023	Manning, Matthew	Case Administration	Meet with B. Bostwick, B. Lytle (M3) to discuss workstreams	0.8

Date	Name	Task Category	Detail	Hours
8/9/2023	Lytle, Brennan	Case Administration	Attend meeting with B. Bostwick and D. O'Connell (M3) re: updates to key workstreams and plan for deliverables for the upcoming week	1.1
8/10/2023	Lytle, Brennan	Case Administration	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) re: UCC requests	1.0
8/10/2023	Lytle, Brennan	Case Administration	Attend meeting with B. Bostwick, D. O'Connell (M3) re: updated workplan	0.8
8/10/2023	Lytle, Brennan	Case Administration	Attend meeting with M. Manning, B. Bostwick, D. O'Connell re: updated workplan and Committee requests	1.0
8/10/2023	O'Connell, Daniel	Case Administration	Participate in meeting with B. Bostwick and B. Lytle (M3) to review UCC workplan deliverables	0.8
8/10/2023	O'Connell, Daniel	Case Administration	Call with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss deliverables related to UCC requests	1.0
8/10/2023	O'Connell, Daniel	Case Administration	Participate in meeting with B. Bostwick and B. Lytle (M3) to discuss key workstream updates	0.4
8/10/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell, B. Lytle (M3) re: UCC requests (.9); review requests from UCC member (.6)	1.5
8/10/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell, B. Lytle (M3) re: UCC deliverable	1.1
8/10/2023	Manning, Matthew	Case Administration	Correspondence with B. Bostwick, D. O'Connell and B. Lytle (M3) re: workplan	0.2
8/11/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss latest UCC deliverables	1.0
8/11/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss updates to UCC deliverables	0.2
8/11/2023	Manning, Matthew	Case Administration	Discussions with M. Meghji (M3) re: process and next steps (.4); discussions with B. Bostwick, D. O'Connell, B. Lytle (M3) re: materials for UCC, wallet distributions, case status (1.2)	1.6
8/11/2023	Peters, Steven	Case Administration	Participated in debrief conversation with B. Lytle (M3) related to professional fee analysis and related next steps	0.2
8/11/2023	Peters, Steven	Case Administration	Prepare, review and revise fee statement analysis by advisor	2.5

Date	Name	Task Category	Detail	Hours
8/11/2023	Peters, Steven	Case Administration	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Peters, Steven	Case Administration	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Peters, Steven	Case Administration	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Peters, Steven	Case Administration	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Peters, Steven	Case Administration	Continue to prepare, review and revise fee statement analysis by advisor	1.6
8/14/2023	Lytle, Brennan	Case Administration	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) re: updates to key workstreams	0.3
8/14/2023	Meghji, Mohsin	Case Administration	Attend UCC meeting	1.2
8/14/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.3
8/14/2023	O'Connell, Daniel	Case Administration	Meeting with B. Bostwick (M3) to discuss latest UCC deliverables	0.3
8/14/2023	Manning, Matthew	Case Administration	Participate in discussion with UCC members, K. Aulet, B. Silverberg (BR) re: case status and next steps	1.0
8/14/2023	Manning, Matthew	Case Administration	Meeting with B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss key workstream updates	0.3
8/15/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.8
8/15/2023	O'Connell, Daniel	Case Administration	Participate in meeting with UCC members, Brown Rudnick, and M3 team to discuss key case matter updates	1.7
8/15/2023	Meghji, Mohsin	Case Administration	Attend discussion with UCC members, BR regarding case status	1.0
8/15/2023	Meghji, Mohsin	Case Administration	Review various correspondence with management and M3 regarding discussion with UCC members	0.4
8/15/2023	Manning, Matthew	Case Administration	Prepare for (.8) and participate in discussion with UCC members, K. Aulet, (BR), D. Stolz (GB), M. Meghji (M3) re: case status and next steps (1.2)	2.0
8/15/2023	Manning, Matthew	Case Administration	Meeting with B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss key workstream updates	0.8
8/15/2023	Manning, Matthew	Case Administration	Correspondence with M. Henry, F. Marquez (Company), M. Meghji (M3) re: discussion with UCC members	0.3

Date	Name	Task Category	Detail	Hours
8/16/2023	O'Connell, Daniel	Case Administration	Update status re: UCC request list	0.5
8/16/2023	Meghji, Mohsin	Case Administration	Various Correspondence with Company, M3 team and BR to discuss withdrawals and post effective date workplans	1.2
8/17/2023	Manning, Matthew	Case Administration	Correspondence with B. Young (Elementus) re: fee examiner	0.2
8/17/2023	Manning, Matthew	Case Administration	Discussion with fee examiner (.1) and review of preliminary fee examiner report (1.1)	1.2
8/17/2023	Manning, Matthew	Case Administration	Correspondence with D. O'Connell, B. Bostwick, B. Lytle (M3) re: key workstreams	0.3
8/18/2023	Bostwick, Brian	Case Administration	Call with D. O'Connell (M3) to discuss UCC deliverable	0.8
8/18/2023	Bostwick, Brian	Case Administration	Call with B. Lytle (M3) to discuss UCC deliverable	0.8
8/18/2023	O'Connell, Daniel	Case Administration	Meeting with B. Bostwick (M3) to discuss latest financial reporting template to be provided to the UCC	0.5
8/21/2023	Meghji, Mohsin	Case Administration	Correspondence with Moelis, M3 team regarding case status and introduction (.3); various correspondence and discussions with M3 team re: settlement proposals and workstream updates (1.1)	1.4
8/21/2023	Manning, Matthew	Case Administration	Correspondence with BR team, M3 team, M. Henry (Company) re: workstream updates	0.4
8/22/2023	Lytle, Brennan	Case Administration	Prepare for (.1) and attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) re: updates to key workstreams (1.1)	1.2
8/22/2023	Lytle, Brennan	Case Administration	Attend meeting with M. Manning, B. Bostwick, D. O'Connell after UCC call discussing updated workstreams	0.5
8/22/2023	Bostwick, Brian	Case Administration	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to review professional workstream tracking, professional fee analysis updates current workstreams	1.1
8/22/2023	Bostwick, Brian	Case Administration	Discuss workstreams with M. Manning, D. O'Connell, B. Lytle (M3)	0.4
8/22/2023	O'Connell, Daniel	Case Administration	Meeting with M3 team members (M. Manning, B. Bostwick, and B. Lytle) to discuss key workstream updates	1.1
8/22/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss next steps following weekly UCC meeting	0.7

Date	Name	Task Category	Detail	Hours
8/22/2023	Ehrler, Ken	Case Administration	Review and prepare responses to Fee Examiner questions on interim fee app	0.8
8/22/2023	Ehrler, Ken	Case Administration	Calls with M Manning (M3), B Young (Elementus) re: feedback to Fee Examiner	0.7
8/22/2023	Meghji, Mohsin	Case Administration	Prepare for (.5) and attend weekly UCC call (.8)	1.3
8/22/2023	Manning, Matthew	Case Administration	Calls with K. Ehrler (M3), B. Young (Elementus) re: feedback to fee examiner (.7); discussion with B. Silverberg (BR) re: same (.2)	0.9
8/22/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell, B. Lytle (M3) to discuss key workstream updates	1.1
8/22/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss next steps following weekly UCC meeting	0.7
8/22/2023	Manning, Matthew	Case Administration	Prepare for (.3) and participate in weekly UCC call re: case status and next steps (.8)	1.1
8/23/2023	Lytle, Brennan	Case Administration	Participate in meeting with M. Manning, B. Bostwick, D. O'Connell (M3) to discuss current workstreams	0.6
8/23/2023	Bostwick, Brian	Case Administration	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to discuss current workstreams	0.6
8/23/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.6
8/23/2023	Meghji, Mohsin	Case Administration	Various call and emails regarding workstream updates, venture investments and claims buyers	1.2
8/23/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss key workstream updates	0.6
8/24/2023	Meghji, Mohsin	Case Administration	Various discussions with the Company, BRG, UCC regarding data breach	1.8
8/25/2023	Manning, Matthew	Case Administration	Correspondence with F. Marquez, M. Crowell, M. Henry (Company) and M. Meghji (M3) re: meeting logistics	0.4
8/28/2023	Manning, Matthew	Case Administration	Correspondence with Fee Examiner re: status (.2); correspondence with M3 team re: same (.3)	0.5
8/29/2023	Lytle, Brennan	Case Administration	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) re: updates to case status	0.3
8/29/2023	Bostwick, Brian	Case Administration	Call with M. Manning, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.6

Date	Name	Task Category	Detail	Hours
8/29/2023	Bostwick, Brian	Case Administration	Review fee examiner feedback and related entries	2.1
8/29/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in weekly UCC call re: plan supplement (.8)	1.2
8/29/2023	Manning, Matthew	Case Administration	Call with B. Bostwick, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.6
8/29/2023	Meghji, Mohsin	Case Administration	Attend weekly UCC call	0.8
8/29/2023	Meghji, Mohsin	Case Administration	Various correspondence with M3 team regarding workstreams	0.4
8/30/2023	Meghji, Mohsin	Case Administration	Various emails related to case updates (.4) and discussions regarding wind down budget (.5)	0.9
8/31/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning and B. Bostwick (M3) to discuss Wind Down budget	1.5
8/31/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning and B. Bostwick (M3) to discuss illustrative wind down budget	0.6

Claims/Liabilities Subject to Compromise

On an ongoing basis, M3 will estimate and evaluate the claims pool and conduct analysis into potential recoveries under various scenarios affecting distributable value, claims class definition, priority, and issues relevant in the case such as asset ownership and claim type (e.g., coin type).

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	0.6	\$810.00
Manning, Matthew	Managing Director	\$1,150	6.0	\$6,900.00
Ehrler, Ken	Managing Director	\$1,150	2.3	\$2,645.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	4.6	\$3,450.00
O'Connell, Daniel	Senior Associate	\$650	0.7	\$455.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	53.3	\$29,315.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			67.5	\$43,575.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare correspondence on ending Wallet balance variances	0.7
8/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare deliverable re: preference claims by country	2.1
8/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare for (.6) and attend wallet variance analysis meeting with D. Zugay and BRG team (.4)	1.0
8/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare deliverable re: FTX claim summary	1.9
8/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare deliverable re: historical exposure to FTX and Alameda	1.6
8/1/2023	Meghji, Mohsin	Claims/Liabilities Subject to Compromise	Correspondence regarding wallet balances	0.6
8/2/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare detailed summary re: distribution methodology and preference analysis	2.9
8/3/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of proofs of claims re: FTX and Alameda	2.9
8/3/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of preference claims re: collateral movements	2.0
8/3/2023	Ehrler, Ken	Claims/Liabilities Subject to Compromise	Review and revise email from B Lytle (M3) to BRG/Company re: wallet withdrawals and preferences	1.2
8/3/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with K. Aulet, B. Lytle (M3) re: wallet withdrawals and preferences	0.2
8/3/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with potential claim purchaser	0.2
8/4/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of distributions based on preference analysis re: collateral movement	2.1
8/4/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare revisions to correspondence to the Debtors re:	1.8

Date	Name	Task Category	Detail	Hours
			preference analysis and holdback methodology	
8/4/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of preference claims above \$250k and subsequent correspondence to Debtors regarding the second round of distributions	0.7
8/4/2023	Ehrler, Ken	Claims/Liabilities Subject to Compromise	Correspond with B Lytle (M3) re: preference analysis	0.6
8/4/2023	Ehrler, Ken	Claims/Liabilities Subject to Compromise	Call with M Manning (M3) re: preference and case next steps	0.2
8/4/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Call with K. Ehrler (M3) re: preference and case next steps	0.2
8/4/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with K. Aulet, B. Lytle (M3) re: wallet withdrawals and preferences	0.3
8/7/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare updated convenience class analysis re: updated convenience class bucketing detail	2.2
8/7/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with M3 team re: claims objections	0.2
8/7/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with K. Aulet, B. Lytle (M3) re: wallet withdrawals and preferences	0.3
8/8/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of distributable customers and customer holdbacks based updated Wallet data provided by the Debtors	2.8
8/8/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare comparative analysis of preference claims based on updated data provided by the Debtors	2.8
8/8/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise comparative analysis of preference claims based on updated data provided by the Debtors	2.0
8/8/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Prepare analysis on claims objections	0.5
8/8/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Prepare analysis on claims objections	2.0
8/9/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Analyze transactions related to bonus rewards re: variance between preference datasets	2.7
8/9/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare variance analysis re: distributable Wallet CIDs	2.9
8/9/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise variance analysis re: distributable Wallet CIDs	1.3
8/9/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with B. Young (Elementus) and D. Stolz (GB) re: creditor inquiry (.5); review of creditor inquiry (.3)	0.8
8/10/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis on Wallet transactions related to ETH forking	1.9

Date	Name	Task Category	Detail	Hours
8/10/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Review of wallet withdrawal deliverable to be discussed with the Debtors	0.7
8/11/2023	Ehrler, Ken	Claims/Liabilities Subject to Compromise	Calls and correspond with B Lytle (M3) re: revised preference analysis from Debtors	0.3
8/14/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare for (.2) and attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) re: Wallet distributions (.5)	0.7
8/14/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare materials for the upcoming UCC meeting re: Wallet distributions	2.5
8/14/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Review wallet distribution analysis	2.1
8/14/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Discussion with B. Bostwick, B. Lytle (M3) re: wallet distributions (.5); review materials re: same (.7); correspondence with M. Henry (Company), B. Lytle (M3) re: withdraw lists (.3)	1.5
8/16/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with M. Henry (Company) re: withdrawals (.2); correspondence with K. Aulet (BR) and M. Meghji (M3) re: same (.4)	0.6
8/16/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with B. Young (Elementus) re: creditor inquiry	0.2
8/21/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with D. Stolz (GB), K. Aulet (BR) re: creditor inquiry (.2) and review of same (.2)	0.4
8/23/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis on specific customer Wallet distribution re: updating claim balance	2.9
8/23/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Review FTX claims objections	0.4
8/23/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with potential claims buyers	0.3
8/23/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with B. Lytle (M3) re: creditor inquiry (.3) and review of same (.2)	0.5
8/24/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare Wallet distribution database re: second round of distributions	1.4
8/24/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Review social media channels for suspicious emails re: Kroll data breach	0.3
8/28/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis of Core claim analyzing updated Core Plan of Reorganization and Disclosure statement	2.5
8/28/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise analysis of Core scientific claim for distribution to Sr. team members	1.8
8/28/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with D. Stolz (GB) and creditor re: creditor inquiry	0.2

Date	Name	Task Category	Detail	Hours
8/29/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare initial diligence re: customer creditor diligence	1.1
8/29/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with B. Bostwick, D. O'Connell and B. Lytle (M3) re: creditor inquiry	0.1
8/30/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare analysis for distribution to Sr. M3 team re: customer creditor diligence	1.4

Court Attendance/Participation

On an ongoing basis, M3 will prepare for and attend appropriate Court Hearings associated with the Chapter 11 process to represent the UCC and monitor case progress.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	0.8	\$920.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	-	\$0.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			0.8	\$920.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Manning, Matthew	Court Attendance/Participation	Attend court hearing on conditional disclosure statement	0.8

Fee Application

On an ongoing basis, M3 will prepare employment and fee applications for itself.

		Billing		
Professional	Position	Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	0.3	\$405.00
Manning, Matthew	Managing Director	\$1,150	1.9	\$2,185.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	-	\$0.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	5.7	\$3,135.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			7.9	\$5,725.00

Date	Name	Task Category	Detail	Hours
8/3/2023	Lytle, Brennan	Fee Application	Prepare May fee application in accordance with local rules	2.5
8/8/2023	Manning, Matthew	Fee Application	Review and prepare fee application (.9) and correspondence with UCC and UCC counsel re: same (.2)	1.1
8/9/2023	Manning, Matthew	Fee Application	Review fee application (.2) and correspondence with UCC counsel re: same (.1)	0.3
8/23/2023	Manning, Matthew	Fee Application	Call with B. Silverberg (BR) re: feedback to fee examiner	0.2
8/29/2023	Lytle, Brennan	Fee Application	Prepare fee statement in accordance with local rules	2.9
8/29/2023	Lytle, Brennan	Fee Application	Revise monthly fee statement in accordance with local rules	0.3
8/30/2023	Manning, Matthew	Fee Application	Correspondence with M. Meghji, K. Ehrler (M3) re: responses to fee examiner preliminary questions re: first interim fee application	0.3
8/30/2023	Meghji, Mohsin	Fee Application	Emails with M3 team regarding responses to fee examiner questions	0.3

Financial & Operational Matters

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	19.4	\$22,310.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	73.8	\$55,350.00
O'Connell, Daniel	Senior Associate	\$650	76.2	\$49,530.00
Altman, Matthew	Associate	\$550	30.2	\$16,610.00
Lytle, Brennan	Associate	\$550	103.3	\$56,815.00
Peters, Steven	Analyst	\$450	28.1	\$12,645.00
Total			331.0	\$213,260.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Lytle, Brennan	Financial & Operational Matters	Prepare analysis on revised headcount data provided by the Debtors	1.3
8/3/2023	Lytle, Brennan	Financial & Operational Matters	Review and prepare summary of Debtor budget	0.5
8/3/2023	Lytle, Brennan	Financial & Operational Matters	Prepare revisions to settlement budget re: updated historical professional fees	1.4
8/3/2023	Manning, Matthew	Financial & Operational Matters	Review Committee Member request re: professional fees and workstreams (.2) and correspondence with M3 team re: same (.3)	0.5
8/4/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Henry (Company) re: vendor renewal	0.1
8/7/2023	Lytle, Brennan	Financial & Operational Matters	Prepare summary of updated vendor contract to be presented to the UCC	2.9
8/7/2023	Lytle, Brennan	Financial & Operational Matters	Attend meeting with B. Bostwick (M3) re: vendor contract summary	0.2
8/7/2023	Lytle, Brennan	Financial & Operational Matters	Prepare updated term sheet budget re: updated for filed fee statements	1.3
8/7/2023	Bostwick, Brian	Financial & Operational Matters	Review technology spend analysis	0.5
8/7/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with B. Lytle, B. Bostwick (M3) re: committee member request re: professional fees and workstreams	0.4
8/7/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Galka, B. Young (Elementus) re: committee member request re: vendor spend	0.1
8/8/2023	Lytle, Brennan	Financial & Operational Matters	Prepare revisions to the professional fee budget	0.7

Date	Name	Task Category	Detail	Hours
8/8/2023	Lytle, Brennan	Financial & Operational Matters	Prepare comparative analysis of compensation arrangements	1.5
8/9/2023	Bostwick, Brian	Financial & Operational Matters	Meet with D. O'Connell, B. Lytle (M3) to discuss work plan	1.1
8/9/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with third party distributor re: process	0.2
8/9/2023	Manning, Matthew	Financial & Operational Matters	Discussion with M. Meghji (M3) re: professional fee burn (.2); correspondence with M. Henry (Company) and B. Bostwick (M3) re: same (.3); review of professional fees and related correspondence with UCC professionals (.4); correspondence with B. Young (Elementus) re: fees and expenses (.3)	1.2
8/10/2023	Lytle, Brennan	Financial & Operational Matters	Prepare fee statement analysis by advisor	1.2
8/10/2023	Lytle, Brennan	Financial & Operational Matters	Prepare template for fee statement analysis at the request of the Committee	2.1
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Call with M. Manning, D. O'Connell, B. Lytle (M3) to review UCC requests	0.9
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Review workplan and UCC deliverables with D. O'Connell, B. Lytle (M3)	0.8
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Call with M. Manning, D. O'Connell, B. Lytle (M3) to review UCC deliverables	1.1
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Prepare comparative analysis of compensation arrangements	2.5
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Prepare wind-down workplan materials	2.5
8/10/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare wind-down workplan materials	0.8
8/10/2023	O'Connell, Daniel	Financial & Operational Matters	Call with B. Bostwick (M3) to discuss latest workplan deliverable for UCC	0.5
8/10/2023	O'Connell, Daniel	Financial & Operational Matters	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss reporting template deliverable for UCC	1.0
8/10/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable related to bi weekly reporting from UCC and Debtor advisors	2.9
8/10/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable related to weekly financial reporting and key insights	2.8
8/10/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverables related to detailed workplan from August 1 to emergence date, and takeover checklist for plan administrator	2.7

Date	Name	Task Category	Detail	Hours
8/10/2023	Altman, Matthew	Financial & Operational Matters	Prepare fee statement analysis by advisor	2.1
8/10/2023	Peters, Steven	Financial & Operational Matters	Review professional fee statements at Committee request	3.2
8/10/2023	Peters, Steven	Financial & Operational Matters	Prepare fee statement analysis by advisor	2.0
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.1
8/11/2023	Lytle, Brennan	Financial & Operational Matters	Revise analysis of fee statements by professional and task at the request of the UCC re: updated outputs	1.4
8/11/2023	Bostwick, Brian	Financial & Operational Matters	Prepare wind-down workplan materials	2.5
8/11/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare wind-down workplan materials	1.3
8/11/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable related to bi-weekly workstream updates to be provided by UCC and Debtor advisors	2.9
8/11/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable related to bi-weekly financial reporting to be discussed with UCC members	2.8
8/11/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable related to detailed workplan post-emergence (effective) date	2.6
8/11/2023	Altman, Matthew	Financial & Operational Matters	Review template for professional fee statement analysis	0.5
8/11/2023	Altman, Matthew	Financial & Operational Matters	Call with B. Lytle (M3) on fee statement analysis	0.3
8/11/2023	Altman, Matthew	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5

Date	Name	Task Category	Detail	Hours
8/11/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.5
8/11/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/11/2023	Manning, Matthew	Financial & Operational Matters	Review and prepare materials for UCC re: actual versus budget, professional workstreams and estimated spend (2.8); correspondence with A. Lee (BRG) re: actual versus budgeted spend (.3)	3.1
8/11/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with B. Young (Elementus) re: fees and expenses (.4) and correspondence with UCC re: same (.2)	0.6
8/12/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.1
8/12/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.6
8/12/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/12/2023	Altman, Matthew	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	1.5
8/12/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.7
8/12/2023	Peters, Steven	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.0
8/12/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/12/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/12/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/12/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.7
8/13/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.4
8/13/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.7
8/13/2023	Altman, Matthew	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.5
8/13/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.6

Date	Name	Task Category	Detail	Hours
8/13/2023	Peters, Steven	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	1.5
8/13/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.5
8/13/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/14/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.8
8/14/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.6
8/14/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.9
8/14/2023	O'Connell, Daniel	Financial & Operational Matters	Development of bi-weekly financial reporting template including coin price comparison for crypto held by the estate	2.9
8/14/2023	O'Connell, Daniel	Financial & Operational Matters	Development of bi-weekly financial reporting template including week-over-week asset value comparison by US/International entities	2.8
8/14/2023	O'Connell, Daniel	Financial & Operational Matters	Development of weekly financial reporting template to be provided to UCC members	2.9
8/14/2023	Altman, Matthew	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.5
8/14/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	3.0
8/14/2023	Altman, Matthew	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.0
8/14/2023	Peters, Steven	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	1.7
8/14/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.1
8/14/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.8
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.9
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.7
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.9

Date	Name	Task Category	Detail	Hours
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.9
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.3
8/15/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	0.8
8/15/2023	Bostwick, Brian	Financial & Operational Matters	Prepare and review comparative analysis of compensation arrangements	2.5
8/15/2023	Bostwick, Brian	Financial & Operational Matters	Review and analyze wallet distribution analysis	2.3
8/15/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and analyze wallet distribution analysis	1.7
8/15/2023	O'Connell, Daniel	Financial & Operational Matters	Analyze and review and revise fee statement analysis by advisor	2.4
8/15/2023	O'Connell, Daniel	Financial & Operational Matters	Analyze and review and revise fee statement analysis by advisor including mapping and summary of fee statement activities and tasks based Committee request	1.3
8/15/2023	Altman, Matthew	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	0.5
8/15/2023	Manning, Matthew	Financial & Operational Matters	Review updates re: professional fee and operating spend tracking	0.2
8/15/2023	Peters, Steven	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	1.5
8/15/2023	Peters, Steven	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.1
8/16/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.9
8/16/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.9
8/16/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.7
8/16/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.8
8/16/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.6
8/16/2023	Bostwick, Brian	Financial & Operational Matters	Review fee statement analysis by advisor	1.9
8/16/2023	O'Connell, Daniel	Financial & Operational Matters	Consolidation of bi-weekly reporting updates including key workstreams and MTD billing for Debtor and UCC advisors	1.8

Date	Name	Task Category	Detail	Hours
8/16/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of weekly and monthly cash flow reporting template as based on feedback received from Committee	2.6
8/16/2023	O'Connell, Daniel	Financial & Operational Matters	Development of updated illustrative recovery analysis for creditor recoveries	2.7
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.3
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.1
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.4
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.6
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	2.6
8/17/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor	1.3
8/17/2023	Bostwick, Brian	Financial & Operational Matters	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to discuss professional fee analysis	0.8
8/17/2023	Bostwick, Brian	Financial & Operational Matters	Review and analyze fee statement analysis by advisor	2.5
8/17/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and analyze fee statement analysis by advisor	2.0
8/17/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC financial reporting templates to incorporate Debtor provided weekly financial snapshots of cash and other liquid assets	2.6
8/17/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of weekly and bi-weekly UCC reporting templates to allow for comparative analysis	2.5
8/17/2023	Manning, Matthew	Financial & Operational Matters	Discussion with B. Bostwick, D. O'Connell, B. Lytle (M3) re: professional fee analysis	0.8
8/18/2023	Lytle, Brennan	Financial & Operational Matters	Prepare, review and revise fee statement analysis by advisor	2.5
8/18/2023	Lytle, Brennan	Financial & Operational Matters	Participate in meeting with B. Bostwick (M3) re: fee statement analysis requested by the UCC	0.8
8/18/2023	Lytle, Brennan	Financial & Operational Matters	Attend meeting with M. Manning and B. Bostwick (M3) re: fee statement analysis	1.3
8/18/2023	Lytle, Brennan	Financial & Operational Matters	Continue to prepare, review and revise fee statement analysis by advisor based on feedback	2.7

Date	Name	Task Category	Detail	Hours
8/18/2023	Bostwick, Brian	Financial & Operational Matters	Review and analyze fee statement analysis	1.1
8/18/2023	Bostwick, Brian	Financial & Operational Matters	Review deliverable related to assets and liabilities reporting	0.9
8/18/2023	Bostwick, Brian	Financial & Operational Matters	Call with M. Manning, B. Lytle (M3) to review fee statement analysis	1.3
8/18/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and analyze fee statement analysis	1.6
8/18/2023	O'Connell, Daniel	Financial & Operational Matters	Development of bi-weekly financial report as requested by the UCC for the period August 1, 2023 through August 15, 2023	2.9
8/18/2023	O'Connell, Daniel	Financial & Operational Matters	Development of illustrative recovery summary analysis	2.8
8/18/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of illustrative recovery variance summary based on team provided feedback	1.8
8/18/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of Operating Spend and Workstream tracker based on feedback provided by both Debtor and UCC advisors	1.7
8/18/2023	Manning, Matthew	Financial & Operational Matters	Discussion with B. Bostwick, B. Lytle (M3) re: fee statement analysis (1.3); review professional fee analysis ahead of distribution to Committee (1.8); review and prepare responses to Committee requests regarding outstanding diligence items, bi-weekly operating and professional fee spend and asset and liability analysis (1.1) and correspondence with M3 team and K. Aulet, B. Silverberg (BR) re: same (.6)	4.8
8/21/2023	Bostwick, Brian	Financial & Operational Matters	Prepare, review and revise illustrative recovery model	2.5
8/21/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model	2.5
8/21/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model	2.5
8/21/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model	0.6
8/21/2023	O'Connell, Daniel	Financial & Operational Matters	Update of operating spend reporting template to the UCC based on weekly financial information provided by the Debtors	2.4
8/21/2023	O'Connell, Daniel	Financial & Operational Matters	Development and review of cash flow variance reporting based on financial information provided by the Debtors	1.6
8/21/2023	O'Connell, Daniel	Financial & Operational Matters	Aggregation of workstream updates for all advisors including UCC and Debtors	1.9

Date	Name	Task Category	Detail	Hours
8/21/2023	O'Connell, Daniel	Financial & Operational Matters	Development of bi-weekly operating spend template to compare actual vs. budgeted fees	2.1
8/21/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with K. Spicer, J. Chu (Company) re: loan counterparty status	0.2
8/22/2023	Lytle, Brennan	Financial & Operational Matters	Review and provide revisions to operating spend and key workstream tracker	0.5
8/22/2023	Lytle, Brennan	Financial & Operational Matters	Prepare analysis of most recent MOR's provided by the Debtors	1.9
8/22/2023	Bostwick, Brian	Financial & Operational Matters	Prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	0.9
8/22/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of bi-weekly operating spend and workstream tracker for the period August 1, 2023 through August 15, 2023 as requested by the UCC	2.7
8/22/2023	Manning, Matthew	Financial & Operational Matters	Review professional fee invoices (.3) and correspondence with M. Henry (Company) and M3 team re: same (.1)	0.4
8/23/2023	Lytle, Brennan	Financial & Operational Matters	Revise analysis of recently filed MORs	1.7
8/23/2023	Bostwick, Brian	Financial & Operational Matters	Prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.3
8/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5

Date	Name	Task Category	Detail	Hours
8/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	1.8
8/23/2023	O'Connell, Daniel	Financial & Operational Matters	Meeting with B. Bostwick and B. Lytle (M3) to discuss latest illustrative recovery model	0.9
8/23/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Henry (Company) and Committee re: company requests related to trade only assets and fees	0.3
8/24/2023	Lytle, Brennan	Financial & Operational Matters	Prepare further revisions to the illustrative recovery model	0.3
8/24/2023	Bostwick, Brian	Financial & Operational Matters	Prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/24/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	2.5
8/24/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare, review and revise illustrative recovery model for changes in assumptions and mechanics	0.3
8/24/2023	O'Connell, Daniel	Financial & Operational Matters	Review and iteration of illustrative recovery model to add model checks and updated asset values	1.3
8/24/2023	O'Connell, Daniel	Financial & Operational Matters	Update and iteration of operating workstream and professional fee tracker to compare MTD August spend versus budget	1.6
8/24/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of operating spend and workstream tracker for the period August 1st - 15th based on input provided by Debtor and UCC advisors	0.8
8/24/2023	Manning, Matthew	Financial & Operational Matters	Analyze Kroll data breach and various discussions with the Company, M. Renzi (BRG), K. Aulet, B. Silverberg (BR), M. Meghji (M3) re: same (1.8); correspondence with UCC re: same (.4)	2.2
8/25/2023	Lytle, Brennan	Financial & Operational Matters	Prepare analysis and review correspondence re: trade only assets	1.2
8/25/2023	O'Connell, Daniel	Financial & Operational Matters	Update Operational Spend and Workstream tracker based on feedback received from UCC and Company advisors	2.8
8/25/2023	Manning, Matthew	Financial & Operational Matters	Review trade-only assets (.3) and correspondence with M. Henry (Company) re: same (.2)	0.5

Date	Name	Task Category	Detail	Hours
8/25/2023	Manning, Matthew	Financial & Operational Matters	Review weekly update from BRG	0.3
8/25/2023	Manning, Matthew	Financial & Operational Matters	Review Kroll materials	0.2
8/28/2023	Bostwick, Brian	Financial & Operational Matters	Correspondence with A. Lee (BRG) on July invoices	0.1
8/28/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with F. Petrie (Kirkland), M. Canale (BRG) and B. Silverberg (BR) re: cash accounts	0.4
8/30/2023	Lytle, Brennan	Financial & Operational Matters	Review materials provided by BRG re: cryptocurrency rebalancing	0.5
8/30/2023	Bostwick, Brian	Financial & Operational Matters	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to discuss winddown budget	3.1
8/30/2023	O'Connell, Daniel	Financial & Operational Matters	Participate in working session with B. Bostwick, B. Lytle, and M. Manning (M3) to refine and develop illustrative Wind Down Budget to be provided in a Plan Supplement	3.1
8/30/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of illustrative machine collateral valuation related to a select Mining Loan held by the Company that is currently in default	1.9
8/30/2023	Manning, Matthew	Financial & Operational Matters	Participate in calls with B. Bostwick, D. O'Connell and B. Lytle (M3) re: illustrative wind down budget for plan supplement	2.6
8/31/2023	Bostwick, Brian	Financial & Operational Matters	Call with M. Manning, D. O'Connell (M3) to review winddown budget	0.6
8/31/2023	Bostwick, Brian	Financial & Operational Matters	Prepare winddown budget analysis	2.5
8/31/2023	Bostwick, Brian	Financial & Operational Matters	Call with M. Manning, D. O'Connell (M3) to review winddown budget	1.5
8/31/2023	O'Connell, Daniel	Financial & Operational Matters	Development of illustrative wind down budget including operating expenses and restructuring professionals for post emergence	1.2
8/31/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with M. Canale (BRG) re: cash accounts	0.2
8/31/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with F. Marquez and R. Loban (Company) re: introduction for next steps	0.1

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	2.0	\$2,700.00
Manning, Matthew	Managing Director	\$1,150	7.6	\$8,740.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	2.1	\$1,575.00
O'Connell, Daniel	Senior Associate	\$650	1.7	\$1,105.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	5.9	\$3,245.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			19.3	\$17,365.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with D. Zugay (BRG) and B. Lytle, K. Ehrler (M3) re: wallet distributions (.2); discussions with B. Lytle (M3) re: same (.2)	0.4
8/2/2023	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Prepare for (1) and attend meeting with management to discuss operational plan (1)	2.0
8/2/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.9) and participate in meeting with Company management and M. Meghji (M3) to discuss operational plan to emergence (1)	1.9
8/3/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Attend weekly meeting with the Debtors advisors discussing cash flow forecasting	0.2
8/3/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Henry (Company) and B. Lytle (BRG) re: workstreams and related updates	0.1
8/8/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.5) and attend meeting with M. Henry (Company) M. Manning and B. Bostwick (M3) regarding post settlement next steps (.7)	1.2
8/8/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Discuss wind-down workstreams with M. Henry (Company), M. Manning, B. Lytle (M3)	0.7
8/8/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Renzi, B. Witherell (BRG) re: fee estimates	0.3

Date	Name	Task Category	Detail	Hours
8/10/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Debtor professionals and M. Henry (Company) re: UCC requests and professional fees and workstreams	1.1
8/11/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Various correspondence with Debtors re: Wallet distributions	1.7
8/17/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Debtor and Debtor advisors to request (i) accomplishments for the prior two weeks, (ii) focus areas for the next two weeks, and (iii) MTD billing figures	1.1
8/21/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.2) and participate in meeting with M. Ferris, M. Frankle, T. Zavala, et al (HB), and D. O'Connell (M3) to discuss a potential loan settlement proposal (.5)	0.7
8/22/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Prepare for (.5) and attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) M. Henry (Company) discussing updates to workstream tracker and pre-confirmation workstreams (.6)	1.1
8/22/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Henry (Company), M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.6
8/22/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with M. Henry (Company), B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss key workstream updates	0.6
8/22/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Call with M. Henry (Company), M. Manning, D. O'Connell, B. Lytle (M3) to discuss current workstreams	0.5
8/24/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M3 team, BR team, Kroll team and Company team discussing recent data breach and next steps	0.8
8/29/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with M. Renzi (BRG), C. Okike, F. Petrie (Kirkland), K. Aulet (BR) and B. Bostwick (M3) re: rebalancing (.9); review information provided by BRG re: same (.6)	1.5
8/29/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with the UCC and UCC counsel re: general case updates and deliverables	0.9

Date	Name	Task Category	Detail	Hours
8/29/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Participate in discussion with M. Renzi (BRG), C. Okike, F. Petrie (Kirkland), K. Aulet (BR) and M. Manning (M3) re: rebalancing	0.9
8/30/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Henry, F. Marquez (Company), M. Meghji (M3), BR team and Debtor advisors re: open questions (.6); correspondence with A. Lee (BRG) re: wind down budget (.4)	1.0

General Correspondence with UCC & UCC Counsel

On an ongoing basis, M3 will communicate with the UCC Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	8.9	\$12,015.00
Manning, Matthew	Managing Director	\$1,150	6.3	\$7,245.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	4.5	\$3,375.00
O'Connell, Daniel	Senior Associate	\$650	1.1	\$715.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	1.1	\$605.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			21.9	\$23,955.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Review correspondence from K. Aulet (BR) and Debtors re: operating cost reductions	0.3
8/4/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various calls and correspondence operational next steps and Wind-Down Trust	1.5
8/7/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend UCC alignment meeting	0.5
8/7/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussion with UCC members, K. Aulet, B. Silverberg (BR) re: Plan next steps	0.9
8/9/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussion with K. Aulet, T. Axelrod (BR) re: plan administrator	0.2
8/10/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with UCC professionals re: UCC requests and professional fees and workstreams	0.7
8/11/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Discussions with M. Manning (M3) re: process and next steps (.4) and correspondence and discussions with M3 team re: UCC materials and Wallet distributions (1.4)	1.8
8/11/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussion with B. Silverberg (BR) re: UCC requests (.2); discussions with K. Aulet (BR) re: case status (.1)	0.3
8/15/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with UCC, Brown Rudnick, M3 re: case updates	1.8
8/16/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend UCC discussion (key topics: gas fees; platform; mobile) re: next steps	1.3
8/16/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Participate in discussion with M. Henry (Company), UCC members, M. Meghji (M3) re: process questions and next steps	1.1

Date	Name	Task Category	Detail	Hours
8/18/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Calls and correspondence regarding distributions and outstanding requests with M3 team, BR team and Committee members	1.0
8/22/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare for and attend meeting with BR team M3 team and the UCC discussing balloting issues, plan confirmation, and general financial updates	1.1
8/22/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with UCC, Brown Rudnick, and M3 team	1.1
8/22/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend weekly UCC meeting with Brown Rudnick and M3 team to discuss key case matter updates	1.1
8/22/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Call with BlockFi legal team to discuss case update	1.0
8/25/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Review UCC communication	0.5
8/28/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Participate in discussion with UCC members and B. Silverberg (BR) re: status and next steps	1.1
8/28/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Correspondence regarding legal team proposal	0.7
8/29/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with M. Manning (M3), B. Silverberg, K. Aulet (BR), and UCC	1.1
8/30/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussions with B. Silverberg (BR), M. Meghji (M3) re: plan supplement (.5); review plan supplement drafting (.4); correspondence with B. Silverberg, K. Aulet (BR), F. Petrie (Kirkland) re: wallet withdrawals (.5); correspondence with UCC on meeting logistics (.3)	1.7
8/30/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Discussions with B. Silverberg (BR), M. Manning (M3) re: plan supplement (.5); review plan supplement (.3); correspondence with UCC re: meeting (.3)	1.1

Plan of Reorganization/Disclosure Statement

On an ongoing basis, M3 will complete analysis to maximize the value of the assets through due diligence and distribution schedules needed to create a Plan of Reorganization and Disclosure Statements. M3 will review and diligence analysis completed by the Debtors related to confirmation and solicitation.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	8.7	\$11,745.00
Manning, Matthew	Managing Director	\$1,150	25.2	\$28,980.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	13.1	\$9,825.00
O'Connell, Daniel	Senior Associate	\$650	24.2	\$15,730.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lytle, Brennan	Associate	\$550	8.7	\$4,785.00
Peters, Steven	Analyst	\$450	-	\$0.00
Total			79.9	\$71,065.00

Date	Name	Task Category	Detail	Hours
8/1/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare various updates to the UCC deliverable re: wallet distributions, preference exposure, professional fees	1.7
8/1/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussion with M3 regarding operational next steps	0.8
8/2/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Discussions with M. Manning (M3) re: case status and operational next steps	1.0
8/2/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M3 team regarding Wind-down Trust	0.7
8/2/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare and review materials at Committee Member request re: operational next steps and Wind-Down Trust (1.3); correspondence and discussions with M. Meghji, K. Ehrler, B. Lytle, (M3) re: same (.8)	2.1
8/3/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with M3 team regarding Wind-down Trust	0.8
8/3/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and give comments to Wind-down Trust materials	1.0
8/3/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare and review materials at Committee Member request re: operational next steps and Wind-Down Trust (1.4); correspondence and discussions with M. Meghji, K. Ehrler, B. Lytle, (M3) re: same (.6)	2.0
8/4/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review creditors questions re: Plan (.7) and correspondence with K. Aulet (BR) re: same (.5)	1.2

Date	Name	Task Category	Detail	Hours
8/4/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare and review materials at Committee Member request re: operational next steps and Wind-Down Trust (1.7); correspondence and discussions with M. Meghji re: same (.8)	2.9
8/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review convenience class analysis	1.3
8/8/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare and revise wind down workstream and reporting templates	3.5
8/8/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discuss wind-down workstreams with M. Henry (Company), B. Bostwick, B. Lytle (M3)	0.7
8/9/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare comparative analysis of preference claims within the November period specified in the updated disclosure statement	2.3
8/9/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Correspondence regarding plan administrator agreement	0.5
8/9/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare wind-down workplan materials	2.5
8/9/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to prepare wind-down workplan materials	2.3
8/9/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Participate in meeting with B. Bostwick and B. Lytle (M3) to discuss updates to detailed post effective date workplan	1.1
8/9/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of detailed workplan by activity and sub-activity from August 1, 2023 through anticipated plan confirmation	2.9
8/9/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Creation of illustrative detailed workplan by activity regarding rebalancing before distributions to creditors	2.8
8/9/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of post-effective date workplan related to required financial reporting and trust documentation	2.7
8/9/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with T. Axelrod, K. Aulet (BR) re: draft plan administrator agreement	0.2
8/10/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review correspondence regarding updated workplan	0.9
8/10/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review draft plan administrator agreement (1.3) and correspondence with T. Axelrod (BR) re: same (.1)	1.4

Date	Name	Task Category	Detail	Hours
8/11/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of creditor recovery comparisons	1.1
8/11/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with Company and Elementus re: distributions	0.4
8/14/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review and revise pre emergence and post effective date workplan and related materials	2.1
8/14/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of post-effective date workplan by individual task including task, owner, and estimated time to complete	2.1
8/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Meeting with B. Bostwick and B. Lytle (M3) to discuss asset and liability reporting template for UCC	0.5
8/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of weekly asset and liability reporting template to be delivered to UCC	2.9
8/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of asset and liability reporting template based on team provided feedback	2.8
8/15/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare materials for Committee Member request on post effective date planning	0.4
8/16/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare for (.3) and attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) and M. Henry (Company) re: workplan updates (.7)	1.0
8/16/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Call with M. Henry (Company), M. Manning, D. O'Connell, B. Lytle (M3) to discuss workplan	0.5
8/16/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review and revise workplan based on Company feedback	0.9
8/16/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Meeting with M. Henry (Company), M. Manning, B. Lytle, and B. Bostwick (M3) to discuss post-effective date workplan	0.7
8/16/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of workplan for key updates related to post-emergence activities and proposed owners	2.4
8/16/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare for (.6) and participate in meeting with M. Henry (Company), D. O'Connell, B. Lytle, and B. Bostwick (M3) to discuss post-effective date workplan (.7)	1.3
8/16/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review comments from JPLs on plan administrator agreements	0.5
8/17/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussion and correspondence with M. Manning (M3) regarding Committee requested materials	0.5

Date	Name	Task Category	Detail	Hours
8/17/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with M. Meghji (M3) re: Committee requested materials (.3) and review and preparation of same (.8); correspondence with M. Meghji (M3) and Committee Members re: same (.3)	1.4
8/17/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with third party distributor re: process	0.1
8/18/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Call with M. Renzi (BRG) re: distributions and outstanding requests re: professional fees and workstreams (.2); correspondence with Committee Member counsel and M. Meghji (M3) re: same (.4); correspondence with M. Renzi, M. Canale (BRG), M3 team, M. Henry (Company) re: same (.4)	1.0
8/23/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare for (.2) and attend meeting with B. Bostwick and D. O'Connell (M3) to review updated recovery model (.9)	1.1
8/23/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Review and provide comments on revised recovery model provided by B. Bostwick (M3)	1.6
8/23/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Discussions with Kirkland, BR, and M3 team regarding balloting issues	0.5
8/23/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with Kroll, F. Petrie (Kirkland), R. Kanowitz (HB), M. Meghji (M3), K. Aulet (BR) re: balloting issues	0.3
8/25/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare materials for UCC (.8) and correspondence with Committee Members and M. Meghji (M3) re: same (.1)	0.9
8/28/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review proposal from legal team (.9) and correspondence with M. Meghji (M3) re: same (.2)	1.1
8/28/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review materials for Committee (.4) and correspondence with M. Meghji (M3), K. Aulet, T. Axelrod (BR) re: same (.2)	0.6
8/28/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with potential third party distributor	0.1
8/29/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Research and analyze comparative budgets	2.2
8/29/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Prepare for (.6) and participate in discussion with F. Marquez, M. Crowell, M. Henry (Company) and M. Meghji (M3) re: post-effective date plan (1.6)	2.2

Date	Name	Task Category	Detail	Hours
8/29/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Prepare (.6) and attend meeting with management team regarding post-effective date plan (1.6)	2.2
8/31/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in discussion with B. Bostwick, D. O'Connell (M3) to discuss estimated wind down budget (1.5); participate in discussion with B. Bostwick, D. O'Connell (M3) to discuss estimated wind down budget (.6); review and prepare budget (1.1) and correspondence with M. Meghji (M3) and K. Aulet (BR) re same (.4); discussion with K. Aulet (BR) re: same (.2)	3.8
8/31/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with fund and K. Aulet (BR) re: claims	0.3
8/31/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze plan supplement drafts	0.3
8/31/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Participate in discussions regarding wind down budget	0.8